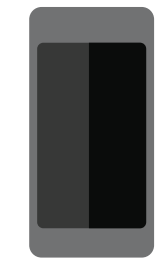


YOUR SPENDING & SAVINGS PLAN

Help ease the monthly money scramble and simplify your financial life with a spending plan. Spend money your way, plan for life's surprises and enjoy what you want in life.

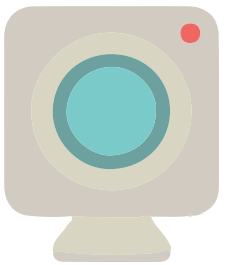
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WHAT'S INCLUDED:

- Monthly review of expenses
- Spending strategies
- Simplifying your finances
- Aligning your bills to your income
- Drawing a line between business & personal expenses
- Annual tax withholding review
- Review of exposure to life's financial risks
- Tools to help you succeed

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